

Fuel your future – start saving today.

Celebrate 401k Day!

5 Ways to Fuel Your Future

1. Understand Tax Benefits

Most retirement plans offer the ability to save either before taxes or after taxes, utilizing the Roth 401(k) or Roth 403(b). Both have tax benefits, some today and some later. Take the time to understand the difference between the two.

2. Leverage Employer Contributions

Many employers match a portion of your contributions to your retirement account. Take advantage of this free money and supercharge your retirement savings. A general rule of thumb is you should strive to save 10%-15% of your earnings in a retirement plan.

3. Harness Compound Growth

Start early and watch your investments multiply. With the magic of compounding, even modest contributions today can lead to a sizable retirement fund.

4. Customize Your Investments

With a variety of investment options available in 401(k) and 403(b) plans, you can align your portfolio with your personal financial goals and risk tolerance.

5. Prioritize Financial Education & Resources

Many retirement plan recordkeepers provide educational materials including calculators and on-demand videos that are available to grow your knowledge on a variety of financial topics. Take advantage of this complimentary resource.

Dedicate time to engage with your Allied retirement plan advisors. Studies show those employees that work with a retirement plan advisor have better retirement outcomes. **For more information, you may contact them at (406) 839-2037 or via e-mail below.**

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