wholesale payments

Required Account Set-Up Form

Sales Partner Name:

Team/Territory Manager:

Team Color: Date:

DBA Name:

Email:

Tax Id: SSN:

Telemarketing Lead ☐ Yes ☐ No

(If lead is not properly marked, there is a $100 deduction)

Document Checklist:

Pictures Inside & Out ☐

Statements ☐

Voided Check ☐

Drivers License ☐

Boarding:

ETF: *Standard $295* $

Annual Fee: *Standard $95* $

Monthly Min: *Standard $45* $

Svc Fee: *Standard $7(IC) $45(CDP)* $

Cash Discount ☐ Yes ☐ No

Cash Discount Terminal Rate:

Notes and Special Instructions:

Shipping Information:

DBA Address ☐ *All shipping is free 2 day*

Sales Agent Address ☐

Other:_____

Request WPI Installation Call ($50 Deduction) ☐ Yes ☐ No

(If merchant is not installed within 15 days WPI auto installs w/ $100 deduction) (Excludes all Integrations & POS's)

Equipment: *(See pricing sheet for equipment requirements)*

Model: _____ Qty: _____

☐ Free ☐ Rental:$_____ ☐ Lease:$_____ ☐ Existing

Model: _____ Qty: _____

☐ Free ☐ Rental:$_____ ☐ Lease:$_____ ☐ Existing

Model: _____ Qty: _____

☐ Free ☐ Rental:$_____ ☐ Lease:$_____ ☐ Existing

File Build Specifcations:

Application Type : *Pick One*		*Connection Type:* *Pick One*	
Retail	☐	Ethernet	☐
Restaurant	☐	Dial	☐
E-Commerce	☐	Wifi	☐
Moto	☐	Wireless 3g/4g	☐

Special Prompts:

Auto Close ☐ Time: Timezone:

Tip Line ☐ Other:

Server #'s ☐

AVS/CVV ☐

Invoice # ☐

Extra Services:

Gift Cards *Paya App Required* ☐

Check Services *Paya App Required* ☐

Pin Debit ☐

EBT ☐ FNS #: _____ *Pin Debit Required*

Wex/Voyager *Wex App Required* ☐

POS / Integrations / Gateways: *(Requires Email)*

***Additional Separate Applications/Addendums*

MX Merchant Login:	☐	Clover**	☐
Auth.net **:	☐	Hotsauce**	☐
Swipe Simple	☐	Poynt**	☐
Valor VT	☐	ETAB**	☐

Other:

Sales Agent Signature **X**_____

Sales Manager Signature **X**_____